



KAMUYU AYDINLATMA PLATFORMU

KORDSA TEKNİK TEKSTİL A.Ş. Notification Regarding Issue Limit

Notification Regarding Issue Limit

Summary Info	Resolution on domestic debt securities issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	04.04.2023
Issue Limit	2.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Additional Explanations

In our Board of Directors Meeting today, to accommodate the financing needs of our Company, the Board of Directors of the Company has decided: 1. To issue financing bills and/or bonds to be sold to qualified investors without public offering in an amount not exceeding 2,000,000,000 Turkish Liras (two billion Turkish Liras) issuance of which may be carried out in separate transactions in accordance with the Company's need within 1 (one) year of the validity period of the issuance certificate, pursuant to the authorization provided under Article 13 of our Company's Articles of Association and in accordance with the provision of the Capital Markets Board's Communiqué on Debt Instrument No. VII-128/8, 2. To determine the maturity of the financing bill and/or bonds to be issued as maximum of 5 (five) years with different maturity dates; to issue discount or coupon financing bills and bonds depending on the market conditions, to issue coupon financing bills and bonds with fixed or variable interest coupon payments, and variable interest rate to; a. Take one more treasury bills and/or government bonds compatible with the maturity of the debt instruments to be issued as reference and add an additional return at the rate to be determined according to the reference rate and/or; b. be indexed to the Consumer Price Index (CPI) and add an annual additional return at the rate to be determined according to the reference rate and/or; c. to be indexed to the Turkish Lira Overnight Reference Rate (TLREF) and add an annual additional return at the rate to be determined according to the reference rate. c. To authorize the General Directorate of our Company to carry out all transactions, and to execute all necessary initiatives and contracts in relation to issuance of debt instruments including determining the intermediary organization and filing and completing all necessary applications before the Capital Markets Board, Borsa Istanbul A.Ş., and other institutions.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.