



## KAMUYU AYDINLATMA PLATFORMU

# KORDSA TEKNİK TEKSTİL A.Ş. Non-current Financial Asset Acquisition

### Summary

Acquisition of 1% of Microtex Composites S.r.l. Shares

## Noncurrent Financial Asset Acquisition

Related Companies

Related Funds

<b>Noncurrent Financial Asset Acquisition</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
<b>Announcement Content</b>	
Board Decision Date for Acquisition	04/04/2023
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Microtex Composites S.r.l.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Carbon fiber fabrics and prepregs producer
Capital of Noncurrent Financial Asset	200,000 Euro
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	21.09.2023
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	2,000 Euro
Purchase Price Per Share	273.59 Euro
Total Purchasing Value	547,170 Euro
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	1%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	61%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	Kordsa Inc has 61% direct voting right in Microtex Composites S.rl. Our Company has 61% voting right in the company indirectly
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.05%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0.09%
Effects on Company Operations	Its estimated to have positive effects
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)

Title/ Name-Surname of Counter Party	Silvio Campigli
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	21/09/2023
Value Determination Method of Non-current Financial Asset	Negotiation
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Not obliged
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

Within the framework of the Share Purchase Agreement relating to the acquisition of %60 of Microtex Composites Srl' shares and Option Agreement signed on August 5th, 2022, it has been decided that our subsidiary Kordsa Inc. purchases 1% of the corporate capital of the Company from Silvio Campigli for Euro 547,170 in accordance with the formula provided in the Option Agreement and the agreement was signed. After notary transactions, the acquisition process was completed at the same day.

(\*) The Material Event Disclosure regarding the acquisition process relating to 1% of Microtex Composites Srl' shares has been decided to delay to prevent our share performance and protect our investors against the possible fluctuations and speculative movements in our shares if the purchasing transaction would fail in the end of process.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.